

UniCredit Bank Austria AG

Result for the voluntary public Takeover Offer made to the shareholders of CA Immobilien Anlagen Aktiengesellschaft

- **UniCredit Bank Austria AG holds approximately 16,9% of CA Immobilien Anlagen Aktiengesellschaft**

On 29 January 2011 UniCredit Bank Austria AG ("Bidder") published the Offer Document for the voluntary public takeover bid according to Section 4 of the Austrian Takeover Code to the shareholders of CA Immobilien Anlagen Aktiengesellschaft ("CA Immo"). The offer price was € 12.35 per share. The offer could be accepted until 16 February 2011 at 15:30 CET. At the time of the publication of the offer the Bidder held 10,438,224 shares of CA Immo (11.88% of the issued share capital).

During the acceptance period the offer was accepted for a total of 4,402,326 shares of CA Immo, which is equivalent to 5.01% of the issued share capital of CA Immo. Taking into account the shares already owned before the offering, upon transfer of the shares delivered in the course of the takeover bid the Bidder will hold 14,840,550 shares of CA Immo; this is equivalent to 16.89% of the issued share capital of CA Immo.

The Takeover Offer was subject to the resolutive condition that until expiry of the offer-period, no changes or events occur which result or are very likely to result in a reduction of the consolidated net asset value of CA Immo by 25% or more compared to the financial statement as of 30 September 2010. The resolutive condition has not come into effect.

The outcome of this Offer will be published in the Official Gazette of the Wiener Zeitung on 19 February 2011.

Vienna 17 February 2011

UniCredit Bank Austria AG