

CEE Immobilien GmbH

(registered under FN 217290w)

Publication of the result pursuant to Section 19 para 2 Austrian Takeover Act ("ÜbG") of the voluntary public partial offer of CEE Immobilien GmbH to the shareholders of IMMOFINANZ AG (ISIN AT0000A21KS2)

On 23 December 2021, **CEE Immobilien GmbH** (registered under FN 217290w; "**Bidder**") published a voluntary public partial offer pursuant to Sections 4 et seqq ÜbG to the shareholders of IMMOFINANZ AG ("**Offer**"). The Offer comprised the acquisition of up to 12,663,043 shares in IMMOFINANZ AG and could be accepted within the period from 23 December 2021 until 23 February 2022, 5 p.m., Vienna time ("**Acceptance Period**"). There is no additional acceptance period (*sell-out*) pursuant to Section 19 para 3 ÜbG.

At the time of the publication of the Offer, the Bidder held a total of 17,543,937 shares in IMMOFINANZ AG. By the end of the Acceptance Period, a total of 2.144.280 shares was tendered to the paying agent; this corresponds to approximately 1,55 % of the share capital of IMMOFINANZ AG.

In section 5, the Offer contained conditions precedent. To the Bidder's knowledge, all conditions precedent have been fulfilled and the Offer has therefore become unconditional. Notwithstanding the foregoing, the Bidder waives all conditions precedent contained in the Offer so that they are deemed to be fulfilled and the Offer is unconditional.

The offer price of EUR 23 per share will be paid to the shareholders who have accepted the Offer presumably on 2.3.2022 via their respective custodian bank by the paying agent against transfer of the shares.

Vienna, this February 2022

CEE Immobilien GmbH