

Airports Group Europe S.à r.l.

(1-3 Boulevard de la Foire, L-1528 Luxembourg, Grand Duchy of Luxembourg)

Result publication

pursuant to section 19 (2) and 11 (1a) of the Austrian Takeover Act (ÜbG)

Airports Group Europe S. à r. l. ("**Bidder**"), an indirect subsidiary of IFM Global Infrastructure Fund published a voluntary partial offer to the shareholders of Flughafen Wien Aktiengesellschaft pursuant to sections 4 et seq of the Austrian Takeover Act for the purchase up to 8,399,990 ordinary bearer shares in Flughafen Wien Aktiengesellschaft, admitted to trading in the "Prime Market" segment of the official market (*amtlicher Handel*) of the Vienna Stock Exchange under ISIN AT00000VIE62 on 11 August 2022 ("**Offer**").

The Bidder hereby informs that, as at the end of the Acceptance Period (6 October 2022), 1,498,803 shares have been tendered to the receiving and payment agent; this corresponds to approximately 1.78% of the share capital of Flughafen Wien Aktiengesellschaft and – in consideration of the 125,319 treasury shares (annual financial report for the financial year 2021) – approximately 1.79% of the total voting rights in Flughafen Wien Aktiengesellschaft. Subject to the fulfilment of the conditions precedent (which concern the approval procedures under applicable Austrian and Maltese investment control laws) and so when the Offer is unconditionally binding, the Bidder will, upon completion of the settlement, hold at least 35,098,812 shares in Flughafen Wien Aktiengesellschaft in total; this corresponds to approximately 41.78% of the share capital of Flughafen Wien Aktiengesellschaft.

In accordance with the amendment to the Offer, published on 27 September 2022, shareholders will have a further 10 trading day period after the conditions precedent have been satisfied and so when the Offer is unconditionally binding, during which they can tender their shares into the Offer on a contractual basis. The prospective shareholding of the Bidder in Flughafen Wien Aktiengesellschaft of approximately 41.78% would thus increase by the amount of shares tendered into the Offer during the Extended Acceptance Period (as defined in the amendment of the Offer).

Subject to the Offer having become unconditionally binding, the offer price of EUR 34.00 per offer share *cum dividend* will be paid by the Bidder to shareholders, who have accepted the Offer during the Acceptance Period and the Extended Acceptance Period, within 10 trading days after the end of the Extended Acceptance Period.

Upon fulfilment (or non-fulfilment) of any condition precedent, the Bidder will publish a corresponding announcement without undue delay.

The Acceptance Period is not extended by the 3 month sell-out period pursuant to section 19 (3) ÜbG.

Luxembourg, 11 October 2022