Legal Basis

Section 19 para 2 of the Austrian Takeover Act

Publication of Results

pursuant to Section 19 para 2 of the Austrian Takeover Act ("**ATA**")

regarding the voluntary public takeover offer aimed at acquiring control pursuant to Section 25a of the ATA by Nova Ljubljanska banka d.d., Ljubljana (the "**Bidder"**) for the acquisition of all issued no-par value ordinary bearer shares of Addiko Bank AG, ISIN AT000ADDIKO0 (the "**Offer**").

The Offer could be accepted from 13 May 2026 up to and including 29 July 2026, 17:00 (CET) (the "**Acceptance Period**"). Among other conditions, the Offer was subject to the Bidder having received Acceptance Declarations by the end of the Acceptance Period for Addiko Shares accounting for more than 50% of all Addiko Shares issued. The Bidder therefore had to receive, by the end of the Acceptance Period, Acceptance Declarations for at least 9,750,001 Addiko Shares (the "**Minimum Acceptance Threshold**").

By the end of the Acceptance Period, a total of 6,087,353 Addiko Shares had been tendered for sale with the Payment and Settlement Agent; this corresponds to 31.22% of all issued Addiko Shares. The Minimum Acceptance Threshold was therefore not reached. The Offer has failed. No Settlement will take place. The Offer will not be extended pursuant to Section 19 para 3 ATA.

Ljubljana, July 2026