

Übernahmekommission Austrian Takeover Commission

(CA Immo)

PRESS RELEASE

concerning a potential takeover offer of Aggregate Holdings S.A. for shares in CA Immobilien Anlagen Aktiengesellschaft

On January 20, 2021 Aggregate Holdings S.A. ("**Aggregate**") has publicly announced that it may be considering a potential acquisition of a stake in CA Immobilien Anlagen Aktiengesellschaft ("**CA Immo**"), which may also include launching a partial takeover offer for shares in CA Immo in accordance with the provisions of the Austrian Takeover Act (ÜbG). This announcement constitutes a disclosure or declaration, which triggers the legal consequences of Art 21 Austrian Takeover Act.

The 1st Senate of the Austrian Takeover Commission confirms that up to March 17, 2021 no notification of an offer has been made by Aggregate regarding CA Immo. According to Art 21 Austrian Takeover Act Aggregate and parties acting in concert with Aggregate are therefore not permitted to make bids for the equities of CA Immo for a period of one year from March 18, 2021.

Prof. Dr. Martin Winner

(Chairman of the 1st Senate of the Austrian Takeover Commission)

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